

Nomor/Number : 059/MTI/CORSEC/EXT/IX/2021  
Lampiran/Attachment : -

Jakarta, 28 September 2021

**Kepada Yth :**

1. **Kepala Eksekutif Pengawas Pasar Modal  
Otoritas Jasa Keuangan**  
di Gedung Soemitro Djojohadikusumo, Jalan  
Lapangan Banteng Timur 2-4, Sawah Besar  
Jakarta Pusat - DKI Jakarta 10710
2. **Kepala Divisi Penilaian Perusahaan Grup 3  
PT. Bursa Efek Indonesia**  
Indonesia Stock Exchange Building  
Jl.Jend. Sudirman Kav 52-53  
Jakarta Selatan 12190, Indonesia

**Perihal : Keterbukaan Informasi yang perlu diketahui publik sehubungan dengan Tindak Lanjut dari Persetujuan Rencana Transaksi Akuisisi Saham PT Indo Pratama Teleglobal**

**Subject : Public Disclosure of the Approval of the Proposed Transaction for the Acquisition of Shares of PT Indo Pratama Teleglobal**

Surat ini kami sampaikan berdasarkan Peraturan PT Bursa Efek Indonesia nomor I-E tentang Kewajiban Penyampaian Informasi (untuk selanjutnya disebut "**IDX IE**"); Peraturan Otoritas Jasa Keuangan nomor 31/POJK.04/2015 tentang Keterbukaan Atas Informasi Atau Fakta Material oleh emiten atau Perusahaan Publik ("**POJK 31**"); Peraturan Otoritas Jasa Keuangan Nomor 7/POJK.04/2018 tentang Penyampaian Laporan Melalui Sistem Pelaporan Elektronik Emiten atau Perusahaan Publik ("**POJK 7**"); Ketentuan Perjanjian Perwaliamanatan Obligasi I Moratelindo Tahun 2017 Nomor 65 tanggal 25 September 2017 beserta perubahan-perubahannya ("**PWA OB**"); Ketentuan Perjanjian Perwaliamanatan Sukuk Ijarah Berkelanjutan I

*In order to comply with the regulation of the Indonesia Stock Exchange number I-E regarding the Obligation of Information Submission (hereinafter referred to as "**IDX IE**"); Financial Services Authority Regulation number 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by issuers or Public Companies ("**POJK 31**"); Financial Services Authority Regulation Number 7/POJK.04/2018 concerning Submission of Reports Through the Electronic Reporting System of Issuers or Public Companies ("**POJK 7**"); Provisions of the 2017 Moratelindo Bonds I Trustee Agreement number 65 dated 25 September 2017 and its amendments ("**PWA OB**"); Provisions of the Moratelindo Phase I Year 2019 Shelf Offering Sukuk Ijarah Trustee*

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Moratelindo Tahap I Tahun 2019 nomor 9 tanggal 1 April 2019 beserta perubahan-perubahannya (“**PWA SI**”); Perjanjian Perwalianan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 nomor 46 tanggal 17 Juli 2020 beserta perubahan-perubahannya (“**PWA SII**”); Perjanjian Perwalianan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap III Tahun 2020 nomor 30 tanggal 18 September 2020 beserta perubahan-perubahannya (“**PWA SIII**”); Perjanjian Perwalianan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap IV Tahun 2021 nomor 26 tanggal 16 April 2021 beserta perubahan-perubahannya (“**PWA SIV**”);

*Agreement number 9 dated April 1, 2019 and its amendments (“**PWA SI**”), Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Trustee Agreement number 46 dated 17 July 2020 and its amendments (“**PWA SI II**”), Moratelindo Phase III Year 2020 Shelf Offering Sukuk Ijarah Trustee Agreement number 30 dated September 18, 2020 and its amendments (“**PWA SI III**”), Moratelindo Phase IV Year 2021 Shelf Offering Sukuk Ijarah Trustee Agreement number 26 dated April 16, 2021 and its amendments (“**PWA SI IV**”)*

Dengan hormat,

*Dear Sirs/Madam,*

Berdasarkan IDX IE, POJK 31, POJK 7, PWA OB, PWA SI, PWA SI II, PWA SI III dan PWA SI IV, dengan ini kami untuk dan atas nama PT Mora Telematika Indonesia (“**Perseroan**”) menyampaikan laporan informasi sebagai berikut :

*Based on the regulations of IDX IE, POJK 31, POJK 7, PWA OB, PWA SI, PWA SI II, PWA SI III and PWA SI IV, PT Mora Telematika Indonesia (“**the Company**”) submits the information as follows:*

Nama Perseroan/ <i>Company's Name</i> :	: PT Mora Telematika Indonesia
Bidang Usaha/ <i>Line of Business</i>	: Jasa Telekomunikasi/ <i>Telecommunication Services</i>
Telepon/ <i>Telephone</i>	: 021 3199 8600
Faksimili/ <i>Faximile</i>	: 021 3142 882

<b>1</b>	<b>Tanggal Kejadian</b> <i>Date</i>	24 September 2021 September 24 <sup>th</sup> , 2021
<b>2</b>	<b>Jenis Informasi atau Fakta Material</b> <i>Type of Information</i>	Penandatanganan Akta Jual Beli Saham PT Indo Pratama Teleglobal <i>Signing of Sale Purchase Deed of PT Indo Pratama Teleglobal Shares</i>
<b>3</b>	<b>Uraian Informasi</b> <i>Information Description</i>	Merujuk pada surat Perseroan nomor 055/MTI/CORSEC/EXT/IX/2021 tanggal 27 September 2021 perihal Keterbukaan Informasi yang perlu diketahui publik sehubungan dengan adanya Persetujuan Rencana Transaksi Akuisisi Saham PT Indo Pratama Teleglobal (“ <b>PT IPT</b> ”), dimana Para Pemegang Saham Perseroan telah menyetujui rencana

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		<p>pengambilalihan/akuisisi sebagian besar saham yang telah dikeluarkan oleh PT IPT, maka sebagai bentuk tindak lanjut dari Persetujuan Rencana Transaksi dimaksud, dengan ini Perseroan menyampaikan informasi bahwa pada tanggal 24 September 2021 Perseroan telah menyelesaikan transaksi akuisisi saham PT IPT yaitu dengan menandatangani :</p> <p><i>Referring to the Company's letter number 055/MTI/CORSEC/EXT/IX/2021 dated September 27<sup>th</sup>, 2021 regarding Public Disclosure of Approval of the Proposed Transaction for the Acquisition of Shares of PT Indo Pratama Teleglobal ("PT IPT"), in which the Shareholders The Company has approved the plan for the takeover/acquisition of most of the shares issued by PT IPT, so as a follow-up to the Approval of the Proposed Transaction, the Company hereby conveys information that on September 24<sup>th</sup>, 2021, the Company has completed the transaction for the acquisition of shares of PT IPT, namely by signing :</i></p> <p>Akta Jual Beli Saham nomor 72 tanggal 24 September 2021 antara Perseroan dan PT Telekomunikasi Nusantara Sejahtera ("PT TNS") yang dibuat dihadapan Aulia Taufani, SH, Notaris di Kota Administrasi Jakarta Pusat untuk pembelian sejumlah 145.730 lembar saham milik PT TNS di PT IPT yang merupakan 65% dari seluruh saham yang telah dikeluarkan dan disetor penuh oleh PT IPT dengan harga pembelian senilai Rp. 18.216.250.000 (delapan belas miliar dua ratus enam belas juta dua ratus lima puluh ribu Rupiah).</p> <p><i>Sale Purchase Deed of Shares number 72 dated September 24<sup>th</sup>, 2021 between the Company and PT Telekomunikasi Nusantara Sejahtera ("PT TNS") drawn up before Aulia Taufani, SH, Notary in Central Jakarta Administrative City for the purchase of 145,730 shares owned by PT TNS at PT IPT which represents 65% of all issued and fully paid shares by PT IPT with a purchase price of Rp. 18,216,250,000 (eighteen billion two hundred sixteen million two hundred fifty thousand Rupiah).</i></p>
<p><b>4</b></p>	<p><b>Dampak Kejadian, informasi, atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik</b></p>	<p>Dampak hukum :          Perseroan memiliki 65% saham PT IPT.  <i>Legal impact:</i>  <i>The company owns 65% shares in PT IPT.</i></p>

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	<p><b><i>The Impact of Events, Information or such material facts to the activities of operational, law, financial condition or business continuity of the Issuers or Public Company</i></b></p>	<p>Dampak kegiatan operasional, kondisi keuangan dan kelangsungan usaha Perseoran :</p> <p>Meningkatnya ekspansi bisnis perusahaan dan berdampak positif pada kinerja dan kondisi keuangan Perseroan.</p> <p><i>Impact of the Company's operational activities, financial and business conditions:</i></p> <p><i>Increasing the company's business expansion and positive impact on the performance and financial condition of the Company.</i></p>
<p><b>5</b></p>	<p><b>Keterangan Lain-Lain Others</b></p>	<p>1) PT IPT yang merupakan target akuisisi adalah suatu perseroan terbatas yang didirikan berdasarkan hukum Republik Indonesia, berdomisili di Jakarta Pusat, bergerak dibidang jasa telekomunikasi, khususnya Very Small Aperture Terminal (VSAT) dan transponder internet.</p> <p><i>PT IPT which is the target of acquisition is a limited liability company established under the laws of the Republic of Indonesia, domiciled in Central Jakarta, engaged in telecommunications services, particularly Very Small Aperture Terminal (VSAT) and internet transponders.</i></p> <p>2) Transaksi ini telah mendapatkan persetujuan dari seluruh kreditur Perseroan sebagaimana kewajiban Perseroan yang diamanatkan dalam perjanjian-perjanjian kredit/pembiayaan.</p> <p><i>This transaction has been approved by all creditors of the Company as required by the Company's obligations as mandated in the credit/financing agreements.</i></p> <p>3) Informasi yang disampaikan dalam Keterbukaan Informasi ini merupakan informasi yang diungkapkan Perseroan guna memenuhi ketentuan Peraturan Otoritas Jasa Keuangan No. 31/POJK.04/2015 tentang Keterbukaan atas Informasi atau Fakta Material Oleh Emiten atau Perusahaan Publik dan Undang-undang nomor 40 tahun 2007 tentang Perseroan Terbatas.</p>

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		<i>This Public Disclosure is disclosed by the Company in order to comply with the provisions of the Financial Services Authority Regulation No. 31/POJK.04/2015 concerning Disclosure of Information or Material Facts by Issuers or Public Companies and Law number 40 of 2007 concerning Limited Liability Companies.</i>
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Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Bapak Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan terkait isu keuangan dan akuntansi, mohon untuk menghubungi Bapak Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

*If there is information needed regarding this letter related to legal issues, please contact Mr. Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and regarding financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)*

Hormat Kami/*Sincerely Yours,*  
**PT Mora Telematika Indonesia**

[signed]

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Nama/Name : **Henry Rizard Rumopa**  
Jabatan/Title : Sekretaris Perusahaan

**Tembusan/CC :**

1. PT Bank Mega Tbk selaku Wali Amanat Obligasi;
2. PT Bank KB Bukopin Tbk selaku Wali Amanat Sukuk Ijarah I, II, III dan IV; dan
3. Arsip

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